



BETHLEHEM LUTHERAN CHURCH

Legacy Gift Agreement

(Form also available for online submission at blcmankato.org/giving.)

I have provided future financial support for Bethlehem Lutheran Church with a planned gift.

Name:

Date of Birth:

Address:

City/State/Zip:

Telephone:

Email:

Please tell us more about your planned gift to Bethlehem Lutheran Church:

I have named Bethlehem as a beneficiary with my:

- | | |
|---|---|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Cash |
| <input type="checkbox"/> IRA or Other Retirement Plan | <input type="checkbox"/> Stocks or Bonds |
| <input type="checkbox"/> Charitable Trust or Annuity | <input type="checkbox"/> Property and Real Estate |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other (Please designate) |

My gift is:

- | | |
|---|--|
| <input type="checkbox"/> Unrestricted | <input type="checkbox"/> Designated for the Bethlehem Endowment Fund |
| <input type="checkbox"/> Designated for _____ | |

Estimated Current Value of Planned Gift: \$ _____

Contact Information for Estate Executor or Attorney: (Name/phone)

I would like to meet with the pastors to discuss my planned gift.

This information will be kept confidential, is not binding on your estate and can be changed as needed.

Signature/Date _____

Please return to: Pastor Jay Dahlvang
Bethlehem Lutheran Church
720 South Second Street
Mankato, MN 56001